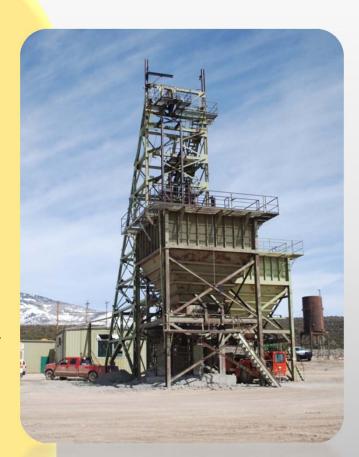


Energy Fuels Resources (USA) Inc. wholly owns:

- White Mesa Uranium Mill, San Juan County, 6 miles south of Blanding, Utah
- 3 operating mines in Utah and Arizona currently feeding the Mill
- 1 other mine under development in Arizona
- Several permitted mines on standby in Utah and Colorado
- Extensive land and resource holdings in Utah, Arizona, Colorado, and Wyoming





EFR Employs:



- 160 company and contract employees at White Mesa Mill
- Additional 120+ company and contract employees throughout Utah, Arizona, and Colorado
- 33 Corporate staff in Lakewood, Colorado



White Mesa Mill:

- Sulfuric acid leaching and solvent extraction recovery process
- Licensed capacity- 4,380 tons per year
 U₃O₈
- Ore capacity 680,000 tons per year (approximately 2,000 tons per day)
- Licensed to process alternate feed materials
- Vanadium co-product recovery





White Mesa Mill Is Regulated By:

- Utah Radioactive Materials License
- Utah Groundwater Discharge Permit
- Utah Air Approval Order
- National Emissions Standards for Hazardous Air Pollutants (NESHAPs)
- Mine Safety and Health Administration (MSHA)
- US Department of Transportation
- US Nuclear Regulatory Commission (NRC) export licenses
- US NRC production reporting requirements
- International Atomic Energy Agency production reporting requirements



White Mesa Mill Is:







ENERGY FUELS RESOURCES (USA) INC.

Jo Ann Tischler

Director, Compliance and Permitting

Email: <u>JTischler@energyfuels.com</u>

Phone: (303) 389-4132